IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtor.

PROMESA Title III

No. 17 BK 3283-LTS

INFORMATIVE MOTION OF FINANCIAL GUARANTY INSURANCE COMPANY FOR APPEARANCE AT FEBRUARY 7-8, 2018 OMNIBUS HEARING

To the Honorable United States Judge Laura Taylor Swain:

Financial Guaranty Insurance Company ("FGIC"), by and through its attorneys, Rexach & Picó, CSP and Butler Snow LLP, files this Informative Motion of Financial Guaranty Insurance Company for Appearance at February 7-8, 2018, Omnibus Hearing. In support of the Motion, FGIC respectfully states as follows:

- 1. Martin A. Sosland and María E. Picó intend to appear and speak on behalf of FGIC at the Hearing¹ in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767 on the following items:
 - Motion of National Public Finance Guarantee Corporation for Entry of an Order Under Bankruptcy Rule 2004 Authorizing Limited Discovery of the Government Development Bank for Puerto Rico [Case No. 17-3283, Dkt. # 2247; Case No. 17-3567, Dkt. #371].

¹ Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms as in that certain *Order Regarding Procedures for Attendance*, *Participation and Observation of February 7-8, 2018, Omnibus Hearing* [Dkt. # 2258] (the "*Order*").

- Joinder of Financial Guaranty Insurance Company to Motion of National Public Finance Guarantee Corporation for Entry of an Order Under Bankruptcy Rule 2004 Authorizing Limited Discovery of the Government Development Bank for Puerto Rico [Case No. 17-3283, Dkt. # 2277; Case No. 17-3567, Dkt. #375].
- 2. Further, Martin A. Sosland and María E. Picó also intend to appear to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

Dated: January 26, 2018. Respectfully submitted,

REXACH & PICÓ, CSP

By: /s/ María E. Picó

María E. Picó, USDC-PR 123214 802 Ave. Fernández Juncos San Juan PR 00907-4315 Telephone: (787) 723-8520

Facsimile: (787) 724-7844 E-mail: mpico@rexachpico.com

BUTLER SNOW LLP

By: /s/ Martin A. Sosland

Martin A. Sosland (*pro hac vice*) 5430 LBJ Freeway, Suite 1200

Dallas, TX 75240

Telephone: (469) 680-5502 Facsimile: (469) 680-5501

E-mail: martin.sosland@butlersnow.com

Stanford G. Ladner (*pro hac vice*) 1700 Broadway, 41st Floor New York, NY 10019

Telephone: (646) 606-3996 Facsimile: (646) 606-3995

E-mail: stan.ladner@butlersnow.com

Christopher R. Maddux (*pro hac vice*) J. Mitchell Carrington (*pro hac vice*) 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157

Telephone: (601) 985-2200 Facsimile: (601) 985-4500

E-mail: chris.maddux@butlersnow.com mitch.carrington@butlersnow.com

Jason W. Callen (*pro hac vice*) 150 3rd Avenue, South, Suite 1600 Nashville, TN 37201

Telephone: (615) 651-6774 Facsimile: (615) 651-6701

E-mail: jason.callen@butlersnow.com

Attorneys for Financial Guaranty Insurance Company

CERTIFICATE OF SERVICE

I HEREBY CERTIFY, that I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will notify case participants.

Dated: January 26, 2018.

Respectfully submitted,

By: /s/ Martin A. Sosland
Martin A. Sosland

Attorney for Financial Guaranty Insurance Company